

Loan Application Checklist

Let an expert mortgage consultant at Mortgage Advantage customize a loan package for you. Use the checklist below as a guide to what documentation might be needed.

Borrower(s) Information

You will need to provide the following information for each borrower.

- Name, address, phone number, email address
- Social Security number
- Date of birth
- Current employer name, address, phone number
- Two year employment history
- Current income (one month's paystubs and two year's tax returns and W-2s)
- Asset information

Property Information

Please be prepared with the following information on the property you would like to purchase or refinance.

- Property address
- Purchase price or estimated value
- Recent mortgage statement
- Annual property tax and home insurance premium(s)
- Condominium or New York co-op maintenance and/or association fees
- Home Owners' Association contact information: name, address and phone number (applicable for Planned Unit Developments and condos)

Additional Properties

If you own additional properties, please provide the following for each property.

- Property address
- Estimated value
- Recent mortgage statement
- Annual property tax and home insurance premium(s)

Call 631.424.5100 today or visit www.mortgageadvantage.com for more information or to request a free consultation.